

ESI DIRECT FILE CHECK OFF LIST

CASE NAME:

CPI:

Date of Intake:

Intake #:

Type of Direct File Case: Shelter with Relative Non-Relative License

Required Documents Listed in 1st Column

- | | |
|--|---|
| <input type="checkbox"/> Service Planning Conference Checklist (all sections completed) | <input type="checkbox"/> List of Pending Appointment |
| <input type="checkbox"/> Copy of Filed Dependency Petition | <input type="checkbox"/> HIPPA |
| <input type="checkbox"/> UCCJEA | <input type="checkbox"/> Any Pending Appointments |
| <input type="checkbox"/> Any Additional Court Orders | <input type="checkbox"/> CLS Legal / Diversion staffing |
| <input type="checkbox"/> Witness List | <input type="checkbox"/> Current Intake Report |
| <input type="checkbox"/> Diligent Search | <input type="checkbox"/> Prior CSA / Abuse Reports |
| <input type="checkbox"/> ICWA | <input type="checkbox"/> School Info (IEP, grades, attendance, ER contact info) |
| <input type="checkbox"/> TANF FORM | <input type="checkbox"/> Injunctions |
| <input type="checkbox"/> Copy of current Chronological notes | <input type="checkbox"/> Medical information |
| <input type="checkbox"/> Current Placement Info | <input type="checkbox"/> Release of Information – Parents |
| <input type="checkbox"/> List of Potential Placement Options | <input type="checkbox"/> CPT report or appointment |
| <input type="checkbox"/> Birth Verification for FL born children | <input type="checkbox"/> Current ICSA |
| <input type="checkbox"/> Digitized Photo <input type="checkbox"/> Uploaded to FSFN | |
| <input type="checkbox"/> Date of last Face to Face (FTF) HV w/ child (withing last 30 days prior to ESI) | |
| <input type="checkbox"/> Local Criminal checks <i>or copies of pending checks.</i> | |
| <input type="checkbox"/> Calls to Service <i>or copies of pending checks.</i> | |
| <input type="checkbox"/> LE Reports <i>or copies of pending checks.</i> | |
| <input type="checkbox"/> Psychotropic Medication info. | |
| <input type="checkbox"/> Order for Psychotropic Medication or consent | |

FSFN INFORMATION NEEDED (All FSFN updates must be completed prior to submission of ESI Packets)

- | | |
|---|---|
| <input type="checkbox"/> FSFN ongoing case created | <input type="checkbox"/> Case Name |
| <input type="checkbox"/> Case Type Updated | <input type="checkbox"/> Family Structure |
| <input type="checkbox"/> FSFN Participant page / service roles | <input type="checkbox"/> Case Address |
| <input type="checkbox"/> Legal status (CLS) | <input type="checkbox"/> Educational info |
| <input type="checkbox"/> Relationship Screen in regards to <input type="checkbox"/> Placement <input type="checkbox"/> Living arrangement <input type="checkbox"/> Service Reasons | |
| <input type="checkbox"/> Basic Tab for Each Child / Adult Participant <input type="checkbox"/> Primary Language <input type="checkbox"/> Marital Status <input type="checkbox"/> Ethnicity <input type="checkbox"/> Gender | |
| <input type="checkbox"/> DOB <input type="checkbox"/> SSN | |

ADDITIONAL TAB: Person info Child's Parental info

IDENTIFICATION RECORD DATES Birth Verification Finger Prints Photos

- | | |
|--|--|
| <input type="checkbox"/> Child's Current Address | <input type="checkbox"/> Disability / AFCARS |
| <input type="checkbox"/> Educational Record | <input type="checkbox"/> Medical / Mental Health if applicable |